



R.I.C.H. Planning Group, LLC
Craig A. Hyldahl, CFP®, CDEA™
CERTIFIED FINANCIAL PLANNER™ PRACTITIONER

R.I.C.H. Planning Group, LLC.

Communication Plan

- 1.) Number of Face-to-Face meetings in next 12 months as defined by you (1 minimum).**

- 2.) Your preference for communication (phone/email/post office mail)**

- 3.) RPG is committed to keep you informed!
We ask you to keep us informed on any changes in your life!**

- 4.) You will receive a letter summarizing the agreed upon Communication Plan for the next 12 months.**

**Individuals with R.I.C.H. Planning Group, LLC offer securities and investment advisory services through AXA Advisors, LLC (NY, NY 212 314-4600), member FINRA, SIPC and offer annuity and insurance products through AXA Network, LLC and its subsidiaries. (R.I.C.H. Planning Group is not owned or operated by AXA Advisors or AXA Network.
PPG81027 (10/12) (EXP 10/14)**

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Certified Divorce Financial Analyst designation from the Institute for Divorce Financial Analysts.

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