

R.I.C.H. Planning Group, LLC.

What Do We Do?

We specialize in assisting people in transition by offering proactive wealth and risk management as well as comprehensive financial planning.

How Do We Do It?

- 1. By proactively addressing wealth and risk management issues most important to you.*
- 2. RPG is supported by the vast resources available thru AXA Advisors, LLC which allows us to provide this high level of service.*
 - i. “Open architecture” investment platform*
- 2. We deliver this service in a highly personalized way.*
 - i. Client Experience Absolutes*
 - ii. Communication Plan*

Individuals with R.I.C.H. Planning Group, LLC offer securities and investment advisory services through AXA Advisors, LLC (NY, NY 212 314-4600), member NASD, SIPC and offer annuity and insurance products through AXA Network, LLC and its subsidiaries. (R.I.C.H. Planning Group is not a Registered Investment Advisor, and owned or operated by AXA Advisors or AXA Network,

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