

R.I.C.H. Planning Group, LLC.

Client 1 Communication Plan

1. *Number of Face-to-Face meetings in next 12 months as defined by you. (1 minimum).*
2. *Your preference for communication (phone/email/post office mail)*
3. *RPG is committed to keep you informed!*
 - a. *We ask you to keep us informed on any changes in your life!*
4. *You will receive a letter summarizing the agreed upon Communication P for the next 12 months.*

Individuals with R.I.C.H. Planning Group, LLC offer securities and investment advisory services through AXA Advisors, LLC (NY, NY 212 314-4600), member NASD, SIPC and offer annuity and insurance products through AXA Network, LLC and its subsidiaries. (R.I.C.H. Planning Group is not owned or operated by AXA Advisors or AXA Network.

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